

**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

For calendar year 2021 or tax year beginning

, and ending

Name of foundation <b>LUNDER FOUNDATION C/O KENILWORTH, INC.</b>		A Employer identification number <b>01-0437556</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>TWO MONUMENT SQUARE</b>	Room/suite <b>530</b>	B Telephone number <b>(207) 775-7676</b>
City or town, state or province, country, and ZIP or foreign postal code <b>PORTLAND, ME 04101</b>		C If exemption application is pending, check here ... <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here ... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>4,992,539.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received	14,142,207.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	16.	16.		STATEMENT 1
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	14,036,720.			STATEMENT 2
	b Gross sales price for all assets on line 6a	14,057,715.			
	7 Capital gain net income (from Part IV, line 2)		432,365.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	1,000.	0.		STATEMENT 3	
12 Total. Add lines 1 through 11	28,179,943.	432,381.			
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	2,575.	644.		1,931.
	c Other professional fees	293,805.	29,381.		264,424.
	17 Interest				
	18 Taxes	5,017.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	5,159.	0.		5,159.
	24 Total operating and administrative expenses. Add lines 13 through 23	306,556.	30,025.		271,514.
	25 Contributions, gifts, grants paid	13,842,718.			13,842,718.
26 Total expenses and disbursements. Add lines 24 and 25	14,149,274.	30,025.		14,114,232.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	14,030,669.				
b Net investment income (if negative, enter -0-)		402,356.			
c Adjusted net income (if negative, enter -0-)			N/A		

LUNDER FOUNDATION  
C/O KENILWORTH, INC.

Form 990-PF (2021)

01-0437556 Page 2

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	20,595.	3,004.	3,004.
	2 Savings and temporary cash investments	178,000.	105,048.	105,048.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <b>STMT 9</b>	5,073.	6,866.	4,884,487.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation				
15 Other assets (describe)				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)	203,668.	114,918.	4,992,539.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	203,668.	114,918.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
29 <b>Total net assets or fund balances</b>	203,668.	114,918.		
30 <b>Total liabilities and net assets/fund balances</b>	203,668.	114,918.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	203,668.
2 Enter amount from Part I, line 27a	2	14,030,669.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	14,234,337.
5 Decreases not included in line 2 (itemize) <b>SEE STATEMENT 8</b>	5	14,119,419.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	114,918.

Form 990-PF (2021)

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 1 SH BERKSHIRE HATHAWAY CLASS A	D	11/07/93	08/11/21
b			
c			
d			
e			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 432,998.		633.	432,365.
b			
c			
d			
e			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			432,365.
b			
c			
d			
e			
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 .....		2	432,365.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 .....		3	N/A

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	5,593.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b) .....		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .....	2	0.
3 Add lines 1 and 2 .....	3	5,593.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .....	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- .....	5	5,593.
6 Credits/Payments:		
a 2021 estimated tax payments and 2020 overpayment credited to 2021 .....	6a	3,920.
b Exempt foreign organizations - tax withheld at source .....	6b	0.
c Tax paid with application for extension of time to file (Form 8868) .....	6c	0.
d Backup withholding erroneously withheld .....	6d	0.
7 Total credits and payments. Add lines 6a through 6d .....	7	3,920.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached .....	8	0.
9 Tax due. If the total of lines 5 and 8 is more than 7, enter amount owed .....	9	1,673.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .....	10	
11 Enter the amount of line 10 to be: Credited to 2022 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

LUNDER FOUNDATION  
C/O KENILWORTH, INC.

Form 990-PF (2021)

01-0437556

Page 4

**Part VI-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? .....		X
<b>1b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. ....		X
<b>1c</b> Did the foundation file Form 1120-POL for this year? .....		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>0.</u> (2) On foundation managers. ▶ \$ <u>0.</u>		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>0.</u>		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? .....		X
If "Yes," attach a detailed description of the activities. ....		
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes .....		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? .....		X
<b>4b</b> If "Yes," has it filed a tax return on Form 990-T for this year? .....		N/A
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? .....		X
If "Yes," attach the statement required by <i>General Instruction T</i> . ....		
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? .....	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV .....	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ <u>ME</u>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation .....	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the tax year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII .....		X
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses .....		X
<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions .....		X
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions .....		X
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? .....	X	
Website address ▶ <u>N/A</u>		
<b>14</b> The books are in care of ▶ <u>KENILWORTH, INC.</u> Telephone no. ▶ <u>207-775-7676</u> Located at ▶ <u>2 MONUMENT SQ SUITE 530, PORTLAND, ME</u> ZIP+4 ▶ <u>04101</u>		
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here .....		<input type="checkbox"/>
and enter the amount of tax-exempt interest received or accrued during the year .....	15	N/A
<b>16</b> At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? .....		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

Form 990-PF (2021)

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? .....	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? .....	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? .....	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? .....	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? .....		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) .....	1a(5)	X
	1a(6)	X
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions .....	1b	X
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
<b>d</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021? .....	1d	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021? .....	2a	X
If "Yes," list the years <input type="checkbox"/> _____, _____, _____, _____		
<b>b</b> Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) .....	2b	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <input type="checkbox"/> _____, _____, _____, _____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? .....	3a	X
<b>b</b> If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2021.) .....	3b	N/A
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? .....	4a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021? .....	4b	X

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

	Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
<b>d</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A	
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0



LUNDER FOUNDATION  
C/O KENILWORTH, INC.

Form 990-PF (2021)

01-0437556 Page 8

**Part IX** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities .....	1a	6,870,027.
b	Average of monthly cash balances .....	1b	134,417.
c	Fair market value of all other assets (see instructions) .....	1c	
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	7,004,444.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	7,004,444.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions) .....	4	105,067.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 .....	5	6,899,377.
6	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5 .....	6	344,969.

**Part X** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part IX, line 6 .....	1	344,969.
2a	Tax on investment income for 2021 from Part V, line 5 .....	2a	5,593.
b	Income tax for 2021. (This does not include the tax from Part V.) .....	2b	
c	Add lines 2a and 2b .....	2c	5,593.
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	339,376.
4	Recoveries of amounts treated as qualifying distributions .....	4	1,000.
5	Add lines 3 and 4 .....	5	340,376.
6	Deduction from distributable amount (see instructions) .....	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 .....	7	340,376.

**Part XI** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	14,114,232.
b	Program-related investments - total from Part VIII-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4 .....	4	14,114,232.

Form 990-PF (2021)



**Part XII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				340,376.
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2021:				
a From 2016	12,153,497.			
b From 2017	15,768,507.			
c From 2018	14,499,573.			
d From 2019	15,272,872.			
e From 2020	13,618,130.			
f Total of lines 3a through e	71,312,579.			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$	14,114,232.			
a Applied to 2020, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2021 distributable amount				340,376.
e Remaining amount distributed out of corpus	13,773,856.			
5 Excess distributions carryover applied to 2021 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	85,086,435.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2020. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7	12,153,497.			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	72,932,938.			
10 Analysis of line 9:				
a Excess from 2017	15,768,507.			
b Excess from 2018	14,499,573.			
c Excess from 2019	15,272,872.			
d Excess from 2020	13,618,130.			
e Excess from 2021	13,773,856.			

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2021	(b) 2020	(c) 2019	(d) 2018	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**  
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**SEE STATEMENT 12**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

**SEE STATEMENT 11**

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XIV** **Supplementary Information** (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
AFRICA SCHOOLHOUSE 314 DANFORTH STREET PORTLAND, ME 04102		PC	SCHOOL OF EDUCATION	500.
ALZHEIMER'S DRUG DISCOVERY FOUNDATION 57 WEST 57TH STREET SUITE 904 NEW YORK, NY 10019		PC	MEDICAL	500.
AMERICAN ALUMNI OF GLASGOW UNIVERSITY 183 WOLF HARBOR MILFORD, CT 06461		PC	WHISTLER CONSORTIUM	15,040.
AMERICAN FRIENDS OF MAGEN DAVID ADOM 3300 PGA BLVD SUITE 970 PALM BEACH GARDENS, FL 33410		PC	IN HONOR OF C. GIGLIOTTI	2,500.
AMERICAN FRIENDS OF THE ISRAEL MUSEUM 545 FIFTH AVE SUITE 920 NEW YORK, NY 10017		PC	ART MUSEUM	10,000.
<b>Total</b> ..... <b>SEE CONTINUATION SHEET(S)</b> .....			<b>3a</b>	13,842,718.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b> .....			<b>3b</b>	0.

**Part XV-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies .....					
2 Membership dues and assessments .....					
3 Interest on savings and temporary cash investments .....			14	16.	
4 Dividends and interest from securities .....					
5 Net rental income or (loss) from real estate:					
a Debt-financed property .....					
b Not debt-financed property .....					
6 Net rental income or (loss) from personal property .....					
7 Other investment income .....					
8 Gain or (loss) from sales of assets other than inventory .....			18	14,036,720.	
9 Net income or (loss) from special events .....					
10 Gross profit or (loss) from sales of inventory .....					
11 Other revenue:					
a <b>QUALIFIED DISTRIBUTION</b>					
b <b>RECOVERY</b>			14	1,000.	
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e) .....		0.		14,037,736.	0.
13 Total. Add line 12, columns (b), (d), and (e) .....				13	14,037,736.

(See worksheet in line 13 instructions to verify calculations.)

**Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	NOT APPLICABLE

**Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees		
	1a(1)		X
	1a(2)		X
	1b(1)		X
	1b(2)		X
	1b(3)		X
	1b(4)		X
	1b(5)		X
	1b(6)		X
	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3) or in section 527?  Yes  No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee <i>[Signature]</i>	Date 5/10/22	Title PRESIDENT	May the IRS discuss this return with the preparer shown below? See instr. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
---	-----------------	--------------------	--

Paid Preparer Use Only	Print/Type preparer's name <b>DANIEL P. DOIRON</b>	Preparer's signature <i>Daniel P. Doiron, CPA</i>	Date 05/10/22	Check <input type="checkbox"/> if self-employed	PTIN P01206204
	Firm's name <b>ALBIN, RANDALL &amp; BENNETT</b>			Firm's EIN <b>01-0448006</b>	
	Firm's address <b>PO BOX 445, 130 MIDDLE STREET PORTLAND, ME 04112-0445</b>			Phone no. <b>207-772-1981</b>	

LUNDER FOUNDATION  
C/O KENILWORTH, INC.

01-0437556

**Part XIV** Supplementary Information

**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ASSOCIATION OF ISRAEL'S DECORATIVE ARTS 100 WORTH AVE APT 713 PALM BEACH, FL 33480		PC	ANNUAL FUND	250.
BABSON COLLEGE PO BOX 57310 BABSON PARK, MA 02457-9985		PC	FITNESS CENTER/LUNDER SCHOLARSHIP	334,983.
BABSON COLLEGE PO BOX 57310 BABSON PARK, MA 02457-9985		PC	PRESIDENT'S SOCIETY	2,000.
BEST BUDDIES MAINE PO BOX 57310 CUMBERLAND, ME 04021		PC	ANNUAL FUND	500.
BETH ISRAEL CONGREGATION PO BOX 1882 WATERVILLE, ME 04901		PC	ANNUAL FUND	3,000.
BETH ISRAEL CONGREGATION PO BOX 1882 WATERVILLE, ME 04901		PC	IMO MARION LEVINE HAINS	100.
BETH ISRAEL CONGREGATION PO BOX 1882 WATERVILLE, ME 04901		PC	IMO SARA MILLER ARNON	100.
BETH ISRAEL DEACONESS MEDICAL CENTER 330 BROOKLINE AVENUE BOSTON, MA 02215		PC	LUNDER NURSING EDUCATION FUND	25,000.
BETH ISRAEL DEACONESS MEDICAL CENTER 330 BROOKLINE AVENUE BOSTON, MA 02215		PC	LUNDER NURSING EDUCATION FUND	251,499.
BOSTON COLLEGE 140 COMMONWEALTH AVENUE CHESTNUT HILL, MA 02467-3819		PC	SCHOLARSHIP FUND	50,404.
<b>Total from continuation sheets</b>				<b>13,814,178.</b>

LUNDER FOUNDATION  
C/O KENILWORTH, INC.

01-0437556

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOYS & GIRLS CLUB AND YMCA 126 NORTH ST WATERVILLE, ME 04902		PC	ANNUAL FUND	500.
BOYS & GIRLS CLUB AND YMCA 127 NORTH ST WATERVILLE, ME 04903		PC	IMO AVIS EMERY	100.
BREAST CANCER RESEARCH FOUNDATION 25 WEST 43RD ST STE 609 NEW YORK, NY 10036		PC	MEDICAL	750.
BREAST CANCER RESEARCH FOUNDATION 25 WEST 43RD ST STE 609 NEW YORK, NY 10036		PC	IMO SANDRA KRAKOFF	100.
BRIGHAM & WOMENS HOSPITAL 116 HUNTINGTON AVE 3RD FLOOR BOSTON, MA 02116		PC	MEDICAL	500.
CAPE ANN MUSEUM 27 PLEASANT ST GLOUCESTER, MA 01930		PC	ART MUSEUM	10,000.
CARRABASSETT VALLEY ACADEMY 3197 CARRABASSETT DRIVE CARRABASSETT VALLEY, ME 04947		PC	LORING FUND - SCHOOL OF EDUCATION	100.
CARROLL SCHOOL 25 BAKER BRIDGE ROAD LINCOLN, MA 01773		PC	SCHOOL OF EDUCATION	5,000.
CEDARS NURSING CARE CENTER 630 OCEAN AVE PORTLAND, ME 04101		PC	MEMORY SUPPORT PROGRAM	167,216.
CEDARS NURSING CARE CENTER 630 OCEAN AVE PORTLAND, ME 04101		PC	NURSING CARE CENTER	100.
<b>Total from continuation sheets .....</b>				

LUNDER FOUNDATION  
C/O KENILWORTH, INC.

01-0437556

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILDREN'S CENTER OF AUGUSTA 1 ALDEN AVE AUGUSTA, ME 04330		PC	IMO DAVID FLANAGAN	100.
CHILDREN'S MUSEUM OF MAINE 250 THOMPSONS POINT PORTLAND, ME 04102		PC	ANNUAL FUND	100.
CHILDREN'S MUSEUM OF MAINE 250 THOMPSONS POINT PORTLAND, ME 04102		PC	ANNUAL FUND	126,175.
CLARK ART INSTITUTE 225 SOUTH STREET WILLIAMSTOWN, MA 01267		PC	LUNDER CENTER	375,705.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	LUNDER SCHOLARSHIP	25,000.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	CCMA LIAA ANNUAL FUNDING SUPPORT	850,000.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	CCMA LUNDER COLLECTION FUND	357,143.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	CCMA LUNDER COLLECTION FUND	357,143.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	COLBY ARTS BUILDING	297,684.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	COLBY ARTS BUILDING	250,000.
<b>Total from continuation sheets</b>				



LUNDER FOUNDATION  
C/O KENILWORTH, INC.

01-0437556

**Part XIV** Supplementary Information

**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	DIRECTOR'S DISCRETIONARY FUND	1,000.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	FRIENDS OF ART	1,000.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	LIAA ENDOWMENT FUND	2,142,857.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	LIAA ENDOWMENT FUND	2,142,857.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	MUSIC FUND	100.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	WHISTLER CONSORTIUM	45,000.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	LUNDER ART PURCHASE FUND	821,166.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	LUNDER ART PURCHASE FUND	432,392.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	LUNDER ART PURCHASE FUND	264,161.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	SCHOOL OF EDUCATION IMO ANN "NANCY" HILL	100.
<b>Total from continuation sheets</b> .....				

LUNDER FOUNDATION  
C/O KENILWORTH, INC.

01-0437556

**Part XIV** Supplementary Information

**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	SCHOOL OF EDUCATION IMO LINDA K. COTTER	100.
COLBY COLLEGE MAYFLOWER HILL DRIVE WATERVILLE, ME 04901		PC	ART MUSEUM IMO BURT SILBERSTEIN	100.
COLGATE UNIVERSITY 13 OAK DRIVE HAMILTON, NY 13346-9989		PC	SCHOOL OF EDUCATION	2,500.
COMBINED JEWISH PHILANTHROPIES 126 HIGH STREET BOSTON, MA 02110		PC	TAGLIT BIRTHRIGHT	20,388.
CORNELL UNIVERSITY BOX 37334 BOONE, IA 50037-0334		PC	SCHOOL OF EDUCATION	2,500.
CULTURAL COUNCIL OF PALM BEACH COUNTY 601 LAKE AVE LAKE WORTH, FL 33460		PC	ANNUAL FUND	2,500.
DANA-FARBER CANCER INSTITUTE 10 BROOKLINE PLACE WEST, 6TH FLOOR BROOKLINE, MA 02445-7226		PC	IMO DAVID ZUSSMAN	100.
DANA-FARBER CANCER INSTITUTE 10 BROOKLINE PLACE WEST, 6TH FLOOR BROOKLINE, MA 02445-7226		PC	IMO MOLLYE SUE BLOCK	100.
DANA-FARBER CANCER INSTITUTE 10 BROOKLINE PLACE WEST, 6TH FLOOR BROOKLINE, MA 02445-7226		PC	PALM BEACH APPEAL	5,000.
DEXTER HISTORICAL SOCIETY PO BOX 481 DEXTER, ME 04930		PC	ANNUAL FUND	250.
<b>Total from continuation sheets</b>				

LUNDER FOUNDATION  
C/O KENILWORTH, INC.

01-0437556

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DEXTER PUBLIC HEALTH PO BOX 185 DEXTER, ME 04930		PC	ANNUAL FUND	100.
FACING HISTORY AND OURSELVES 16 HURD ROAD BROOKLINE, MA 02445-6919		PC	ANNUAL FUND	100.
FLORIDA ATLANTIC UNIVERSITY 5353 PARKSIDE DRIVE PA-134 JUPITER, FL 33458		PC	SCHOOL OF EDUCATION OSHER LIFELONG LEARNING INSTITUTE	5,000.
FLORIDA INTERNATIONAL UNIVERSITY 11200 SW 8TH ST MARC 5TH FL MIAMI, FL 33199		PC	IHO RICHARD BLANCO FELLOWSHIP	5,000.
GIFFORD YOUTH ACHIEVEMENT CENTER 4875 43RD AVE VERO BEACH, FL 32967		PC	IMO WILLIAM GLAVIN	100.
GOOD SHEPHERD COMMUNITY CARE 160 WELLS AVE NEWTON, MA 02459		PC	IMO RICHARD PECK	100.
GOOD SHEPHERD FOOD BANK 11 PENOBSCOT MEADOW DRIVE HAMPDEN, ME 04444		PC	ANNUAL FUND	5,000.
GOOD SHEPHERD FOOD BANK 3121 HOTEL RD AUBURN, ME 04210		PC	COVID-19 FUND	50,404.
GOOD WILL--HINCKLEY PO BOX 159 HINCKLEY, ME 04944-0159		PC	SCHOOL OF EDUCATION	2,500.
GUGGENHEIM MUSEUM 1071 FIFTH AVE NEW YORK, NY 10128		PC	ART MUSEUM	10,000.
<b>Total from continuation sheets</b> .....				

LUNDER FOUNDATION  
C/O KENILWORTH, INC.

01-0437556

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GULF OF MAINE PO BOX 7549 PORTLAND, ME 04112		PC	LUNDERS 21ST CENTURY FUND	241,200.
HARVARD UNIVERSITY ART MUSEUM 32 QUINCY STREET CAMBRIDGE, MA 02138-9859		PC	ART MUSEUM	25,000.
HEBREW SENIORLIFE 1200 CENTRE STREET BOSTON, MA 02131		PC	IMO ROBERT WELLER	100.
HEBREW SENIORLIFE 1200 CENTRE STREET ROSLINDALE, MA 02131		PC	ANNE LUNDER LELAND FUND	166,458.
HEBRON ACADEMY PO BOX 309 HEBRON, ME 04238-0309		PC	SCHOLARSHIP FUND	50.
HEBRON ACADEMY PO BOX 309 HEBRON, ME 04238-0309		PC	SCHOLARSHIP FUND	1,000.
HOLDERNESS SCHOOL CHAPEL LANE, ROUTE 175 PLYMOUTH, NH 03264		PC	ANNUAL FUND	2,000.
HOLDERNESS SCHOOL CHAPEL LANE, ROUTE 175 PLYMOUTH, NH 03264		PC	ANNUAL FUND	1,000.
HOLDERNESS SCHOOL CHAPEL LANE, ROUTE 175 PLYMOUTH, NH 03264		PC	ANNUAL FUND	1,500.
HOSPICE OF SOUTHERN MAINE 180 US ROUTE ONE SCARBOROUGH, ME 04074		PC	ANNUAL FUND	49,194.
<b>Total from continuation sheets</b>				

LUNDER FOUNDATION  
C/O KENILWORTH, INC.

01-0437556

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOSPICE VOLUNTEERS OF WATERVERVILLE AREA 304 MAIN STREET WATERVERVILLE, ME 04903-0200		PC	MEDICAL	1,000.
JACKSON LABORATORY 600 MAIN STREET BAR HARBOR, ME 04609		PC	ANNUAL FUND	50,201.
JEWISH MUSEUM 1109 5TH AVENUE @ 92ND ST. NEW YORK, NY 10128		PC	ART MUSEUM	100.
JEWISH NATIONAL FUND 42 EAST 69TH STREET NEW YORK, NY 10021		PC	IMO REVA HURWITZ	100.
KENNEBEC BEHAVIORAL HEALTH 67 EUSTIS PARKWAY WATERVERVILLE, ME 04901-5173		PC	ANNUAL FUND	250.
KENNEBEC VALLEY COMMUNITY COLLEGE 92 WESTERN AVENUE FAIRFIELD, ME 04937		PC	SCHOLARSHIP FUND	250,259.
KRAVIS CENTER FOR THE PERFORMING ARTS 701 OKEECHOBEE BLVD WEST PALM BEACH, FL 33401-6399		PC	ANNUAL FUND	2,500.
LANDMARK SCHOOL 429 HALE STREET PRIDES CROSSING, MA 01965		PC	SCHOOL OF EDUCATION	2,500.
LESLEY UNIVERSITY 29 EVERETT STREET CAMBRIDGE, MA 02138-2790		PC	SCHOOL OF EDUCATION	1,000.
LEVY DAY SCHOOL 400 DEERING AVENUE PORTLAND, ME 04103		PC	SCHOOL OF EDUCATION	2,500.
<b>Total from continuation sheets</b>				

LUNDER FOUNDATION  
C/O KENILWORTH, INC.

01-0437556

**Part XIV** Supplementary Information

**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LITERACY VOLUNTEERS - WATERVILLE AREA PO BOX 1645 WATERVILLE, ME 04903-1645		PC	ANNUAL FUND	100.
MAINE BEHAVIORAL HEALTHCARE 78 ATLANTIC PLACE SOUTH PORTLAND, ME 04106		PC	AUTISM CENTER	25,000.
MAINE BEHAVIORAL HEALTHCARE 78 ATLANTIC PLACE SOUTH PORTLAND, ME 04106		PC	LUNDER FAMILY ALLIANCE	184,680.
MAINE BEHAVIORAL HEALTHCARE 78 ATLANTIC PLACE SOUTH PORTLAND, ME 04106-2316		PC	MEDICAL	1,000.
MAINE BEHAVIORAL HEALTHCARE 78 ATLANTIC PLACE SOUTH PORTLAND, ME 04106-2316		PC	SIGNS OF HOPE	1,000.
MAINE CHILDREN'S HOME FOR LITTLE WANDERERS 93 SILVER STREET WATERVILLE, ME 04901-5923		PC	ANNUAL FUND	250.
MAINE COLLEGE OF ART 522 CONGRESS ST PORTLAND, ME 04101		PC	CAPACITY BUILDING FUND	100,000.
MAINE COLLEGE OF ART 522 CONGRESS ST PORTLAND, ME 04101		PC	LUNDER SCHOLARSHIP FUND	500,000.
MAINE COLLEGE OF ART 522 CONGRESS ST PORTLAND, ME 04101		PC	LUNDER SCHOLARSHIP FUND	576.
MAINE COLLEGE OF ART 522 CONGRESS ST PORTLAND, ME 04101		PC	PORTEOUS SOCIETY	2,000.
<b>Total from continuation sheets</b>				

LUNDER FOUNDATION  
C/O KENILWORTH, INC.

01-0437556

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MAINE FILM CENTER 10 WATER STREET WATERVILLE, ME 04901		PC	PROJECT SUPPORT IHO SARAH FRIEDMAN'S FILM	500.
MAINE GENERAL HEALTH PO BOX 828 WATERVILLE, ME 04903-0828		PC	IMO ALICE E. EMERY	100.
MAINE JEWISH FILM FESTIVAL PO BOX 7465 PORTLAND, ME 04112		PC	ANNUAL FUND	15,040.
MAINE JEWISH MUSEUM 267 CONGRESS STREET PORTLAND, ME 04101		PC	ART MUSEUM	2,500.
MAINE MEDICAL CENTER 22 BRAMHALL STREET PORTLAND, ME 04102-9954		PC	MEDICAL	5,000.
MAINE PUBLIC BROADCASTING 1450 LISBON STREET LEWISTON, ME 04240		PC	CHARTING A BOLD FUTURE	241,419.
MAINE PUBLIC BROADCASTING 1450 LISBON STREET LEWISTON, ME 04240		PC	BEACON SOCIETY	1,200.
MAINE SPORTS HALL OF FAME PO BOX 2 CUMBERLAND, ME 04021		PC	ANNUAL FUND	100.
MAINE STATE MUSEUM 83 STATE HOUSE STATION AUGUSTA, ME 04333-0083		PC	EDUCATION CENTER ENDOWMENT	121,256.
MASS. GENERAL HOSPITAL PO BOX 415062 BOSTON, MA 02241-5062		PC	PLEDGE PAYMENT	504,382.
<b>Total from continuation sheets</b>				

LUNDER FOUNDATION  
C/O KENILWORTH, INC.

01-0437556

**Part XIV** Supplementary Information

**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MASSACHUSETTS EYE AND EAR INFIRMARY 243 CHARLES STREET BOSTON, MA 02114		PC	MEDICAL	100.
MONHEGAN MUSEUM 1 LIGHTHOUSE HILL MONHEGAN, ME 04852		PC	ART MUSEUM	100.
MY BROTHER'S KEEPER INC. PO BOX 338 EASTON, MA 02356		PC	IMO MAUREEN HARRINGTON	100.
NORTHEAST COONHOUND RESCUE PO BOX 326 LEXINGTON, MA 02421		PC	IMO ELLEN LUNDER	100.
NORTHERN LIGHT MERCY HOSPITAL PO BOX 679 PORTLAND, ME 04104-9804		PC	ANNUAL FUND	83,652.
NORTON MUSEUM 1451 S. OLIVE AVENUE WEST PALM BEACH, FL 33401		PC	ART MUSEUM	256,240.
OPERA MAINE (FORMERLY PORTOPERA) PO BOX 7733 PORTLAND, ME 04112		PC	ANNUAL FUND	2,500.
PALM BEACH COUNTY FOOD BANK 701 BOUTWELL ROAD SUITE A-2 LAKE WORTH, FL 33461		PC	PROJECT SUPPORT	100.
PALM BEACH OPERA 1800 S. AUSTRALIAN AVE SUITE 301 WEST PALM BEACH, FL 33409-6450		PC	ANNUAL FUND	5,000.
PALM BEACH SYMPHONY 400 HIBISCUS STREET SUITE 100 WEST PALM BEACH, FL 33401		PC	ANNUAL FUND	5,000.
<b>Total from continuation sheets</b>				



LUNDER FOUNDATION  
C/O KENILWORTH, INC.

01-0437556

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PAN-MASS. CHALLENGE JIMMY FUND 77 4TH AVE NEEDHAM, MA 02494		PC	IHO KATE O'HALLORAN	100.
PAN-MASS. CHALLENGE JIMMY FUND 77 4TH AVE NEEDHAM, MA 02494		PC	IHO SUSAN BURKE	100.
PAUL TAYLOR DANCE FOUNDATION 551 GRAND STATION, TOP FLOOR NEW YORK, NY 10002-4282		PC	ANNUAL FUND	1,000.
PERLMAN MUSIC PROGRAM 19 WEST 69TH ST STE 304 NEW YORK, NY 10023		PC	ANNUAL FUND	1,000.
PHILLIPS COLLECTION 1600 21ST STREET NW WASHINGTON, DC 20009		PC	IHO D. KOSINSKI	500.
PINE TREE CAMP PO BOX 518 BATH, ME 04530		PC	ANNUAL FUND	100.
PINELAND FARMS PO BOX 17516 PORTLAND, ME 04112-8516		PC	EDUCATIONAL PROGRAM FBO MONSON ARTS	10,000.
PORTLAND CHAMBER MUSIC FESTIVAL 211 MARGINAL WAY PORTLAND, ME 04101		PC	ANNUAL FUND	100.
PORTLAND MUSEUM OF ART 7 CONGRESS STREET PORTLAND, ME 04101		PC	ART MUSEUM	500.
PORTLAND MUSEUM OF ART 7 CONGRESS STREET PORTLAND, ME 04101		PC	ART MUSEUM	162,144.
<b>Total from continuation sheets</b>				

LUNDER FOUNDATION  
C/O KENILWORTH, INC.

01-0437556

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PORTLAND MUSEUM OF ART 7 CONGRESS STREET PORTLAND, ME 04101		PC	ART MUSEUM	1,000.
PORTLAND MUSEUM OF ART 7 CONGRESS STREET PORTLAND, ME 04101		PC	ART MUSEUM	1,500.
PORTLAND SYMPHONY ORCHESTRA 50 MONUMENT SQUARE 2ND FL PORTLAND, ME 04101		PC	ANNUAL FUND	1,000.
PREBLE STREET 38 PREBLE STREET PORTLAND, ME 04101		PC	ANNUAL FUND	250.
PRESERVATION FOUNDATION OF PALM BEACH 311 PERUVIAN AVENUE PALM BEACH, FL 33480		PC	ANNUAL FUND	250.
PROCTOR ACADEMY PO BOX 500 ANDOVER, NH 03216		PC	SCHOOL OF EDUCATION	2,500.
RICHARD DAVID KANN MELANOMA FOUNDATION 2751 S. DIXIE HIGHWAY SUITE 2A WEST PALM BEACH, FL 33405		PC	MEDICAL	500.
RIVERS SCHOOL 333 WINTER ST WESTON, MA 02493		PC	ANNUAL FUND	25,631.
SAFE VOICES PO BOX 713 AUBURN, ME 04212		PC	CAPITAL CAMPAIGN	500.
SHAFMASTER CHARITABLE FOUNDATION 158 SHATTUCK WAY PORTSMOUTH, NH 03801		PC	PROJECT SUPPORT	15,000.
<b>Total from continuation sheets</b>				

LUNDER FOUNDATION  
C/O KENILWORTH, INC.

01-0437556

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SKOWHEGAN SCHOOL 136 WEST 22 ST., GROUND FLOOR NEW YORK, NY 10011		PC	ANNUAL FUND	1,000.
SKOWHEGAN SCHOOL 136 WEST 22 ST., GROUND FLOOR NEW YORK, NY 10011		PC	ANNUAL FUND	100,233.
SMITHSONIAN INSTITUTION PO BOX 37012 WASHINGTON, DC 20013-7012		PC	ANNUAL FUND	2,500.
SMITHSONIAN INSTITUTION PO BOX 37012 WASHINGTON, DC 20013-7012		PC	ANNUAL FUND	60,136.
SOCIETY OF THE FOUR ARTS 100 FOUR ARTS PLAZA WEST PALM BEACH, FL 33480		PC	ANNUAL FUND	10,000.
SOUTH FLORIDA PBS 3401 S. CONGRESS AVE BOYNTON BEACH, FL 33426-8499		PC	ANNUAL FUND	1,000.
SOUTHERN MAINE HILLEL 57 ASHMONT ST PORTLAND, ME 04103		PC	ANNUAL FUND	100.
ST. MARY OF THE ASSUMPTION 3 LINDEN PLACE BROOKLINE, MA 02446		PC	TIMO AKSHAY VAZIRANI	100.
STRIVE 28 FODEN RD SOUTH PORTLAND, ME 04106		PC	ANNUAL FUND	98,397.
SUSAN L. CURTIS FOUNDATION 1321 WASHINGTON AVE SUITE 104 PORTLAND, ME 04103		PC	ANNUAL FUND	100.
<b>Total from continuation sheets</b> .....				

LUNDER FOUNDATION  
C/O KENILWORTH, INC.

01-0437556

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THOMAS COLE NATIONAL HISTORIC SITE 218 SPRING STREET CATSKILL, NY 12414		PC	PROJECT SUPPORT	5,000.
THOMAS COLLEGE 180 WEST RIVER ROAD WATERVILLE, ME 04901		PC	THOMAS COLLEGE GOLF	127,651.
THOMAS COLLEGE 180 WEST RIVER ROAD WATERVILLE, ME 04901		PC	THOMAS COLLEGE GOLF	25,000.
THOMAS COLLEGE 180 WEST RIVER ROAD WATERVILLE, ME 04901		PC	LUNDERS SCHOLAR FUND	502,083.
TUFTS UNIVERSITY PACKARD HALL MEDFORD, MA 02155		PC	SCHOOL OF EDUCATION	2,500.
TWO TEN FOOTWEAR FOUNDATION 1466 MAIN STREET WALTHAM, MA 02451		PC	ANNUAL FUND	50,388.
UNITED WAY OF MID MAINE INC. 105 KENNEDY MEMORIAL DRIVE WATERVILLE, ME 04901		PC	ANNUAL FUND	500.
UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 220 MONTGOMERY STREET, 5TH FLOOR SAN FRANCISCO, CA 94104		PC	ANNUAL FUND	16,893.
UNIVERSITY OF MAINE MUSEUM OF ART 40 HARLOW STREET BANGOR, ME 04401		PC	ART MUSEUM	100.
UNIVERSITY OF NEW ENGLAND ART GALLERY 716 STEVENS AVE PORTLAND, ME 04103		PC	ANNUAL FUND	100.
<b>Total from continuation sheets</b>				

LUNDER FOUNDATION  
C/O KENILWORTH, INC.

01-0437556

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF SOUTHERN MAINE PO BOX 9300 PORTLAND, ME 04104		PC	LUNDER SCHOLARSHIP FUND	250,388.
VIETNAM VETERANS MEMORIAL FUND PO BOX 96764 WASHINGTON, DC 20090-6764		PC	ANNUAL FUND	100.
WATERVILLE CREATES 10 WATER STREET SUITE 106 WATERVILLE, ME 04901		PC	ANNUAL FUND	5,000.
WATERVILLE HISTORICAL SOCIETY 62 SILVER ST UNIT B WATERVILLE, ME 04901		PC	ANNUAL FUND	100.
WATERVILLE HISTORICAL SOCIETY 62 SILVER ST UNIT B WATERVILLE, ME 04901		PC	IMO MARGARET MARDEN	100.
WATERVILLE OPERA HOUSE 93 MAIN STREET WATERVILLE, ME 04901		PC	ANNUAL FUND	100.
WEST PALM BEACH LIBRARY FOUNDATION 411 CLEMATIS ST 3RD FLOOR WEST PALM BEACH, FL 33401		PC	ANNUAL FUND	100.
WINTERKIDS 506 MAIN ST STE 10 WESTBROOK, ME 04092		PC	ANNUAL FUND	100.
WOODMERE ART MUSEUM 9201 GERMANTOWN AVE PHILADELPHIA, PA 19118		PC	THE ART OF LARRY DAY	10,000.
WORCESTER ART MUSEUM 55 SALISBURY STREET WORCESTER, MA 01609		PC	ART MUSEUM	10,000.
<b>Total from continuation sheets</b> .....				

LUNDER FOUNDATION  
C/O KENILWORTH, INC.

01-0437556

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WXEL TV PO BOX 6607 WEST PALM PEACH, FL 33405		PC	ANNUAL FUND	100.
<b>Total from continuation sheets</b> .....				

**Schedule B**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990 or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2021**

Name of the organization <b>LUNDER FOUNDATION C/O KENILWORTH, INC.</b>	Employer identification number <b>01-0437556</b>
---	---

Organization type (check one):

- |                    |   |
|--------------------|---|
| <b>Filers of:</b>  | <b>Section:</b>   |
| Form 990 or 990-EZ | <input type="checkbox"/> 501(c)( ) (enter number) organization  |
|                    | <input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation |
|                    | <input type="checkbox"/> 527 political organization   |
| Form 990-PF        | <input checked="" type="checkbox"/> 501(c)(3) exempt private foundation                                   |
|                    | <input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation            |
|                    | <input type="checkbox"/> 501(c)(3) taxable private foundation   |

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization <b>LUNDER FOUNDATION</b> <b>C/O KENILWORTH, INC.</b>	Employer identification number <b>01-0437556</b>
---	---

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PETER LUNDER <hr/> KENILWORTH TWO MONUMENT SQ STE 530 <hr/> PORTLAND, ME 04101	\$ 7,347,600.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
2	PETER LUNDER <hr/> KENILWORTH TWO MONUMENT SQ STE 530 <hr/> PORTLAND, ME 04101	\$ 4,201,245.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
3	PETER LUNDER <hr/> KENILWORTH TWO MONUMENT SQ STE 530 <hr/> PORTLAND, ME 04101	\$ 2,593,362.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
—	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
—	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
—	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)



Name of organization <b>LUNDER FOUNDATION</b> <b>C/O KENILWORTH, INC.</b>	Employer identification number <b>01-0437556</b>
---	---

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	20 SHARES OF BERKSHIRE HATHAWAY CLASS A STOCK	\$ 7,347,600.	02/18/21
2	10 SHARES OF BERKSHIRE HATHAWAY CLASS A STOCK	\$ 4,201,245.	07/13/21
3	6 SHARES OF BERKSHIRE HATHAWAY CLASS A STOCK	\$ 2,593,362.	11/02/21
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____

Name of organization <b>LUNDER FOUNDATION</b> <b>C/O KENILWORTH, INC.</b>	Employer identification number  <b>01-0437556</b>
---	---

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ \_\_\_\_\_  
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	

---

---

**FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1**

---

---

<u>SOURCE</u>	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BNY MELLON	16.	16.	
TOTAL TO PART I, LINE 3	16.	16.	

---



---

**FORM 990-PF**                      **GAIN OR (LOSS) FROM SALE OF ASSETS**                      **STATEMENT 2**


---

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
1 SH BERKSHIRE HATHAWAY CLASS A	432,998.	633.	0.	DONATED	11/07/93	08/11/21
					432,365.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
PUBLICLY TRADED SECURITIES				DONATED	11/07/93	
	13,624,717.	20,362.	0.		0.	13,604,355.

NET GAIN OR LOSS FROM SALE OF ASSETS	14,036,720.
CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	14,036,720.

---



---

**FORM 990-PF**                      **OTHER INCOME**                      **STATEMENT 3**


---

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
QUALIFIED DISTRIBUTION RECOVERY	1,000.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,000.	0.	

---



---

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
-------------	-----------------	-----------	---

---

	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DESCRIPTION				
FORM 990PF PREPARATION	2,575.	644.		1,931.
TO FORM 990-PF, PG 1, LN 16B	2,575.	644.		1,931.

---



---



---



---

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
-------------	-------------------------	-----------	---

---

	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DESCRIPTION				
MANAGEMENT FEES - KENILWORTH	293,805.	29,381.		264,424.
TO FORM 990-PF, PG 1, LN 16C	293,805.	29,381.		264,424.

---



---



---



---

FORM 990-PF	TAXES	STATEMENT	6
-------------	-------	-----------	---

---

	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DESCRIPTION				
FEDERAL TAXES	5,017.	0.		0.
TO FORM 990-PF, PG 1, LN 18	5,017.	0.		0.

---



---



---



---

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
-------------	----------------	-----------	---

---

	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DESCRIPTION				
FILING FEES	35.	0.		35.
OFFICE EXPENSE	5,124.	0.		5,124.
TO FORM 990-PF, PG 1, LN 23	5,159.	0.		5,159.

---



---

---



---

FORM 990-PF      OTHER DECREASES IN NET ASSETS OR FUND BALANCES      STATEMENT      8

---

DESCRIPTION	AMOUNT
PUBLICLY TRADED SECURITIES CARRYING VALUE REDUCTION TO DONOR'S BASIS	14,119,419.
TOTAL TO FORM 990-PF, PART III, LINE 5	<u>14,119,419.</u>

---



---

FORM 990-PF      CORPORATE STOCK      STATEMENT      9

---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BERKSHIRE HATHAWAY-CL A	5,697.	4,055,958.
BERKSHIRE HATHAWAY-CL B	1,169.	828,529.
TOTAL TO FORM 990-PF, PART II, LINE 10B	<u>6,866.</u>	<u>4,884,487.</u>

FORM 990-PF

PART VII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
PETER LUNDER KENILWORTH INC 2 MONUMENT SQ SUITE 530 PORTLAND, ME 04101	TREASURER & DIRECTOR 4.00	0.	0.	0.
PAULA LUNDER KENILWORTH INC 2 MONUMENT SQ SUITE 530 PORTLAND, ME 04101	CHAIR & DIRECTOR 4.00	0.	0.	0.
JOHN B. EMORY KENILWORTH INC 2 MONUMENT SQ SUITE 530 PORTLAND, ME 04101	DIRECTOR 2.00	0.	0.	0.
KEVIN M. GILLIS KENILWORTH INC 2 MONUMENT SQ SUITE 530 PORTLAND, ME 04101	PRESIDENT 2.00	0.	0.	0.
STEVEN W. LUNDER KENILWORTH INC 2 MONUMENT SQ SUITE 530 PORTLAND, ME 04101	DIRECTOR 1.00	0.	0.	0.
ALAN E. LUNDER KENILWORTH INC 2 MONUMENT SQ SUITE 530 PORTLAND, ME 04101	DIRECTOR 1.00	0.	0.	0.
MARC F. LUNDER KENILWORTH INC 2 MONUMENT SQ SUITE 530 PORTLAND, ME 04101	DIRECTOR 1.00	0.	0.	0.
MARJORIE J. LUNDER KENILWORTH INC 2 MONUMENT SQ SUITE 530 PORTLAND, ME 04101	DIRECTOR 4.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		0.	0.	0.

---

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XIV, LINES 2A THROUGH 2D

STATEMENT 11

---

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

---

THE LUNDER FOUNDATION C/O KENILWORTH, INC.  
TWO MONUMENT SQUARE SUITE 530  
PORTLAND, ME 04101

TELEPHONE NUMBER

---

207-775-7676

FORM AND CONTENT OF APPLICATIONS

---

1. A BRIEF (1-3 PAGE) LETTER DESCRIBING THE PROJECT, DRIVE OR CAMPAIGN. THIS SHOULD INCLUDE A STATEMENT OF NEED, NUMBER OF PEOPLE BENEFITED, GEOGRAPHIC AREA SERVED, TOTAL FUND RAISING GOAL, AND AMOUNT REQUESTED FROM THE FOUNDATION.
2. CAPITAL CAMPAIGNS AND SPECIAL PROJECTS SHOULD ALSO INCLUDE A BUDGET.
3. ORGANIZATIONS SHOULD ENCLOSE A COPY OF THEIR 501(C)(3) DETERMINATION LETTER.
4. OTHER SUPPORTING MATERIALS.

ANY SUBMISSION DEADLINES

---

NONE.

RESTRICTIONS AND LIMITATIONS ON AWARDS

---

THE FOUNDATION CONTRIBUTES TO ORGANIZATIONS IN THE FIELDS OF HIGHER EDUCATION, THE ARTS AND HEALTH CARE. THE FOUNDATION ALSO CONTRIBUTES TO WORTHY CHARITIES WITHIN ITS PRINCIPAL AREA OF GEOGRAPHIC INTEREST OF MAINE AND MASSACHUSETTS. WHEN CONSIDERING MAJOR GRANTS, THE FOUNDATION NORMALLY REQUIRES THAT THE GRANTEE RAISE MATCHING FUNDS FROM OTHER ORGANIZATIONS AND INDIVIDUALS IN ORDER TO QUALIFY FOR THE GRANT.



---

---

FORM 990-PF

PART XIV - LINE 1A  
LIST OF FOUNDATION MANAGERS

STATEMENT 12

---

NAME OF MANAGER

---

PETER LUNDER  
STEVEN W. LUNDER  
ALAN E. LUNDER  
MARC F. LUNDER  
MARJORIE J. LUNDER

